



# Peter A. Bryan Leader, Energy Oil & Gas Group

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Energy - Oil & Gas
Mergers & Acquisitions

Francis & Acquisition

<u>Energy – Power</u>

<u>Competition & Foreign Investment Review</u>

Private Company
Gas Contracting

<u>Storage</u>

**Indigenous Power** 

Peter focuses his practice on the formation, financing, purchase and sale of corporations, partnerships and joint ventures, particularly in oil and gas and energy infrastructure projects.

He advises clients on:

- commercial aspects of the purchase and sale of assets and shares
- corporate governance and competition issues
- the acquisition and divestiture of oil and gas properties
- the development and approval of midstream energy infrastructure

Before joining BLG in 2011, Peter was Senior Legal Counsel and Manager of Pipeline Business Development for a large energy infrastructure company.

He is the National Leader of our Oil & Gas Group.

### Experience

 Represented eastern Canadian liquids pipeline in negotiation and regulatory approval of toll settlement agreement with shippers.



- Represented purchaser in \$60M cross border acquisition of industrial tractor and equipment manufacturer.
- Represented offshore oil producer in lifting and marketing arrangement with ExxonMobil.
- Represented bidder for \$300 million purchase of wind and solar renewable generation assets ExxonMobil.
- Competition advice to Kelt Exploration Ltd. in its C\$510 million disposition of oil and gas assets to ConocoPhillips.
- Trimac in the C\$80 million purchase of Gibson's oilfield transportation services business.
- Capital Power Corporation in its C\$387 million acquisition of the 875 MW Goreway natural gas combined cycle generation facility.
- Kogas Canada Energy Ltd. in relation to:
  - o the sale of a 10% participating interest in the LNG Canada project to a subsidiary of Petronas.
  - its 2020 reorganization of Canadian affiliates, including with respect to its investment in the \$40B LNG Canada project.
- **The Government of Canada** in its C\$4.5 billion acquisition of the Trans Mountain and Puget Sound Pipelines, and related terminals.
- A helium producer on overriding royalty and related agreements.
- A large midstream company with respect to Rail Car Pooling and logistics.
- A joint industry organization on all aspects of emergency response planning, environmental response, and transportation services for LPGs.
- A foreign investor in the acquisition of an interest in a Gas Plant and related gas handling agreements.
- A logistics company on a railway siding lease.
- An anchor shipper in the development of the Coastal Gaslink Pipeline and its investment in the LNG Canada joint venture.
- HollyFrontier in the C\$1.125 billion acquisition of a lubricants business unit.
- A startup company in its \$7 million acquisition of upstream oil and gas assets.
- The world's largest mining services provider in connection with an oilsands services agreement with Suncor, including related joint venture and equipment leasing arrangements.
- Competition advice relating to \$625 million purchase of oil and gas asset by large upstream producer.
- Anchor shipper on commercial agreements for development, transportation, and operation of pipelines supporting LNG export project.
- Foreign investor on \$200 million acquisition of oil and gas properties in Alberta
- Purchaser in \$80 million acquisition of oil & gas properties in Saskatchewan and Manitoba.
- Purchaser in \$31 million acquisition of Alberta oil and gas properties.
- Executives and board of directors of a large energy infrastructure company on corporate structuring alternatives
- Represented shipper in negotiation of transportation agreement for U.S. Midwest gas pipeline.
- Revised asset-operating agreements and governance policies for U.S. public limited partnership.
- Advised US public limited partnership on acquisition of limited-liability corporation interests from sponsor parent corporation.
- US based Private Equity investor in the acquisition of Alberta oil and gas properties.
- Large energy infrastructure company on the acquisition and development of a gas-storage asset.
- An energy infrastructure company, and manager of joint venture legal team, for four Liquefied Natural Gas terminal projects.
- Negotiated and drafted joint venture, technology licence, marine transportation tariff, and agency agreements for marine-based compressed natural gas projects.
- Represented bidder in auction of California-based power assets, including power-purchase agreement and transmission access agreements.



### **Insights & Events**

- The future of Canadian energy: A review of 2023's top energy issues and what to expect in 2024, BLG Perspective, January 2024
- Author, "Alberta government directs utilities commission to suspend approvals of renewable energy projects", BLG Article, August 2023
- Author, "Alberta Budget 2023: Surplus, spending and a Spring election", BLG Article, March 2023
- Author, "Top Energy Issues in Canada with implications for 2023 and beyond", BLG Article, January 2023
- Author, "Polishing up the ABCA: amendments to the Alberta Business Corporations Act are proclaimed into force", BLG Article, June 2022
- Author, "B.C. outlines newly released oil & gas royalty framework", BLG Article, May 2022
- Author, "Top energy issues of 2021, with implications for 2022 and beyond", BLG Article, March 2022
- Author, "Energy transition: Fueling a new economy in Canada", BLG Article, January 2022
- Author, "Same, same but different: U.S. business and the 2021 Canadian election", BLG Article, September 2021
- Author, "The business of B.C.'s hydrogen strategy", BLG Article, August 2021
- Author, "Canadian energy oil and gas: Top 20 of 2020 Transactions and trends", BLG Article, February 2021
- Author, "Pores, pipes and politics: The keys to blue hydrogen in Western Canada", BLG Article, January 2021
- Author, "Alberta's renewable electricity program: purchase options for businesses", BLG Article, October 2020
- Author, "Alberta government shares natural gas vision and strategy", BLG Article, October 2020
- Author, "The Static Quo AESO releases its Pricing Framework Recommendation", BLG Article, September 2020
- Speaker, "Perspectives on First Nations Issues and Canadian Energy Projects," BLG presentation, April 2, 2020.
- Author, "COVID-19: issues for the Canadian oil & gas industry", BLG Article, March 2020
- Author, "Shaping the future of Canada's energy providers", BLG Article, February 2020
- Author, "Growth by acquisition: Strategies for improving transaction success", BLG Article, February 2020
- Oil & Gas: Present Questions, Future Directions, BLG Perspective, December 2019
- Author, "Post-Election 2019: Impacts on Canada's Energy Industry ", BLG Article, October 2019
- Author, "Why Alberta Decided to Stick with its Energy-Only Electricity Market", BLG Article, September 2019
- Author, "Cabinet Gives the Trans Mountain Expansion Project the Go-Ahead", BLG Article, June 2019
- Author, "Oil and Gas: Top Trends and Transactions of 2018", BLG Article, January 2019
- Co-Author, "Approvals in Atlantic Canada- National Energy Board Issues Maritime & Northeast Pipeline (M&NP) 2017-2019 Toll Settlement," The Resource: BLG Energy Blog, March 1, 2018.

### Beyond our Walls

#### **Professional Involvement**

- Director, Canadian Energy Law Foundation, 2012-2020
- President, Canadian Energy Law Foundation, 2018-2019
- Chair, Canadian Energy Law Foundation, Jasper Conference, 2017-2019



 Member, Organizing Committee of Canadian Energy Law Foundation, Jasper Conference, 2007present; Co-Chair, Papers Committee, 2014-present

#### **Community Involvement**

- Member, Law Society of Alberta Finance and Audit Committee, 2024 present
- Board of Directors, Westside Recreation Facility, 2014-present, Chair 2020 2021
- Director, Ronald McDonald House Charities Alberta, 2006-2009
- Mental Health Campaign, Juvenile Diabetes Research Foundation 2023

## Awards & Recognitions

- Recognized in the 2024 edition of Best Lawyers in Canada® (Energy Law, Natural Resources Law, Oil and Gas Law) and in the 2022 edition (and since 2020) of Best Lawyers in Canada® (Energy Law, Natural Resources Law, Oil and Gas Law).
- Recognized in the 2024 and previous editions of The Canadian Legal Lexpert® Directory (Energy- Oil and Gas).
- Recognized in the 2023 edition of Who's Who Legal: Canada (Energy).
- Recognized in the 2023 edition (and since 2022) of Lexpert Special Edition: Energy
- Recognized in the 2022 edition (and since 2019) of IFLR1000 The Guide to the World's Leading Financial Law Firms (Project Development - Notable Practitioner).
- Recognized in the 2021, 2020 and 2018 editions of the Lexpert®/ROB Special Edition Canada's Leading Energy Lawyers

#### **Bar Admission & Education**

- Alberta, 1998
- MBA in Strategy & Finance, Schulich School of Business, 2002
- LLB, University of Alberta, 1997
- BA, McGill University, 1992

#### **BLG** | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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