



Paul W. Taylor

Partner

T 613.369.4769
F 613.230.8842
Ottawa
PTaylor@blg.com
[LinkedIn](#)

[Private Client](#)
[Estate & Trust Administration](#)
[Private Client Planning](#)
[Tax](#)
[Tax Disputes & Litigation](#)
[United States](#)
[United Kingdom and Europe](#)
[Financial Services](#)
[Indigenous Law](#)

Paul's practice focuses on trust, estate, and incapacity planning and administration, as well as corporate law.

His extensive experience includes:

- planning for individuals with high value and complex assets
- working with clients to provide for beneficiaries with disabilities
- preparing, amending and interpreting trusts for indigenous groups

Paul's corporate law experience includes the implementation of corporate structures as part of tax and other planning.

Paul completed a secondment with a major Canadian financial institution to assist in the interpretation and administration of wills, powers of attorney and trusts.

Experience

- Drafting wills, powers of attorney and trusts, including multiple wills for individuals with owner-managed businesses, wills and trusts with provisions providing for the care of beneficiaries living with disabilities and wills containing testamentary trusts.
- Administering and assisting in the administration of estates and trusts.
- Advising on corporate restructuring for planning purposes.

Insights & Events

- Panel Moderator, "Planning for and Managing Incapacity: A Nuts and Bolts Approach," STEP National Conference, Toronto, June 2023.
- Speaker, "The New Trust Reporting Rules," Investment Association of Canada Breakfast, Toronto, April 2023.
- Speaker, "Tax Issues: on Settlement, Treatment of Registered Plan Assets on Death (RESP/RDSP)," LSO Estates and Trusts Summit, Toronto/Online, October 2022.
- Co-Host, STEP National Conference, Online, June 2022.
- Panel Moderator, "Trust and Estate Law Update," STEP National Conference, Online, June, 2022.
- Panel Moderator, "Wealth Planning in the Digital Age", STEP National Conference, Online, June 2021.
- Contributor, "Conflict of Laws in Estate Planning," STEP Canada Branch/Chapter Bundle, March 2021
- Panel Moderator, "Tax Update," STEP Canada Branch/Chapter Bundle, February 2021.
- Panel Moderator, "All in the Family," STEP Canada Branch/Chapter Bundle, January 2021.
- Panel Moderator, "Trust Me for Now But Not Forever: Trust Variation, Amendment, and Potential Tax Consequences", STEP -Speakers Series, Online, October 2020.
- Speaker, "Canada and U.S. Cross Border Planning for Mobile Families," STEP Orange County 9th Annual Institute on Tax, Estate Planning and the World Economy, Newport Beach, February 2020.
- Moderator, "Taxation of Trusts and Estates," STEP Full Day Course, Ottawa, January 2020.
- Private Companies: The Next Generation, BLG Perspective, December 2019
- Speaker, "Voluntary Disclosure in Estate Matters," LSO Six-Minute Estates Lawyer, Toronto, April, 2019
- Panel Moderator, "the Complexities of Domestication: Extra-jurisdictional Recognition and Enforcement of Judgments", STEP National Conference, Toronto, June 2019.
- Speaker, "Incapacity and Other Legal Issues," IAFP 2018 Symposium, Gatineau, September 2018
- Moderator, "Planning and Administering a Discretionary Trust – Absolute Freedom?" STEP National Conference, Toronto, May 2018.
- Speaker, "Cross Border Tax Update," LSO Six-Minute Estates Lawyer, May 2018.
- Speaker, "2018 Federal Budget: What Every STEP Advisor Needs to Know," STEP National Webcast, March 2018.
- Author, "Federal Budget 2018 – A Continued Focus on Fairness and the Middle Class", BLG Article, February 2018
- Speaker, "Jurisdictional Issues in Powers of Attorney," LSUC Estates and Trusts Summit, Toronto, October 2017.
- Speaker, "Wills, Estates & Incapacity," Law Society of Nunavut, September 2017.
- Moderator, "International Planning Issues – Updates from the UK to the Far East", STEP National Conference, Toronto, June 2017.
- Speaker, "Border Walls and a Hard Brexit: The Current State of Cross-Border Planning," LSUC Six-Minute Estates Lawyer, Toronto, May 2017.

- Author, "Law Commission Of Ontario ("LCO") Released Its Final Report On Legal Capacity, Decision-Making And Guardianship", BLG Article, March 2017

Beyond our Walls

Professional Involvement

- Member, Law Society of Ontario, Law Society of Nunavut, Canadian Bar Association and County of Carleton Law Association
- Society of Trust and Estate Practitioners (STEP): Recipient of STEP Worldwide Founders Award; Board Member of STEP Canada; Chair of STEP National Conference; member of Programming Committee and STEP Inside Editorial Board; former member of Membership Committee, Student Committee, and Human Resources Committee.

Community Involvement

- Board president, Ottawa Salus
- Former board member, Bruce House
- Former board member, Ryan's Well Foundation
- Former board member, Fund for a New Generation
- Guardian, Youth Parliament of Manitoba Inc.

Awards & Recognitions

- Recognized in the 2024 edition of *The Canadian Legal Lexpert Directory* (Estate & Personal Tax Planning)

Bar Admission & Education

- Ontario, 2008
- Nunavut, 2017
- LLB, University of Manitoba, 2007
- Faculty of Arts, University of Manitoba

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers,



intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[blg.com](https://www.blg.com)

© 2024 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.