



## Kendall Andersen

### Partner

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[Banking & Financial Services](#)

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Kendall practices in the areas of commercial lending, bankruptcy, insolvency and restructuring, mergers and acquisitions, and commercial transactions. He regularly acts for financial institutions, borrowers and private lenders in a wide variety of matters:

- secured lending transactions, including syndicated loans
- construction financing
- cross-border financing transactions
- asset-based lending
- financing of residential and commercial developments
- aircraft acquisition and financing
- financing film and video productions

Ken also advises clients on a wide range of corporate and commercial matters and has experience with mergers and acquisitions, disposition and acquisition of businesses, and has experience in negotiating and structuring LNG projects and long-term Terminal Services Agreements. He also acts for debtors, creditors, trustees and monitors in a broad range of insolvency, realization and restructuring proceedings under the *Companies' Creditors Arrangement Act* and the *Bankruptcy and Insolvency Act*.

## Experience

- MedSpa Partners Inc., a top-tier Canadian medical aesthetics platform, in its acquisition of all issued and outstanding shares of Pacific Derm.
- MedSpa Partners Inc., a top-tier Canadian medical aesthetics platform, in its acquisition of all issued and outstanding shares of Carruthers & Humphrey Cosmetic Dermatology.
- FW Fitness BC Ltd. acquired the assets of SNFW Fitness BC Ltd (Steve Nash Fitness World) pursuant to a receivership sale.
- Syndicate of lenders in connection with a \$750 million financing of the acquisition of a cold storage business.
- **Unifiller Systems Inc.** in connection with a share purchase and asset purchase transaction.
- **Global Relay Communications** in connection with syndicated loan facilities and the acquisition of commercial real estate in downtown Vancouver.
- **Fibreco Export Inc.** in connection with a long-term Terminal Services Agreement for the handling of agriproducts.
- A national retail chain in connection with asset-based financing from a syndicate of lenders.
- Syndicate of lenders in connection with a \$250 million senior debt financing of a mining company.
- Noteholders in connection with a \$150 million note purchase transaction in connection with the acquisition of an international software enterprise.
- Joint venture partner and landlord with respect to a proposed \$30 billion liquefied natural gas facility on Vancouver Island.
- Creditors, debtors, monitors, receivers or purchasers in a number of insolvency proceedings under the *Companies' Creditors Arrangement Act* and the *Bankruptcy and Insolvency Act*, including Target Canada (CCAA), Catalyst Paper Corporation (CCAA); Hon's Wun-Tun House Ltd. (*BIA*); CCI Industries Ltd. (CCAA); Darford International Inc. (*Receivership*); *Skeena Cellulose Ltd.* (CCAA).
- National retail chain in connection with asset-based financing from a syndicate of lenders.
- Financial institutions and borrowers in several large lending and corporate finance transactions including large, multi-jurisdictional lending transactions.
- Lenders and borrowers in connection with public-private partnership transactions, including in connection with financing improvements to the Sea-to-Sky Highway.
- Financial institutions and borrowers in small- and medium-market lending transactions; gained particular experience in aircraft and other equipment financings.

## Insights & Events

- Author, "Where To Register Your Security After June 1, 2019", BLG Article, May 2019

## Beyond Our Walls

### Professional Involvement

- Member of British Columbia Model Insolvency Order Committee, 2010-present
- Member/President, Canadian Bar Association Banking Subsection

## Community Involvement

- Chair, BC Children's Hospital Slo-Pitch
- Organizer, BLG's Charity Volleyball Challenge (which benefits six charities annually), 2007-present
- Member of Board of Directors for Jericho Little League Baseball Association
- Coach for Arbutus Club Minor Hockey (2013-present)
- Assistant Coach for Vancouver United Boys Soccer (2012-present)
- Head Coach for Jericho Little League Baseball (2011-present)

## Awards & Recognitions

- Recognized as a 2023 *Thomson Reuters* Stand-out Lawyer
- Recognized in the 2024 edition (and since 2015) of *The Best Lawyers in Canada* (Asset-Based Lending Practice; Banking and Finance, Insolvency and Financial Restructuring) and in 2024 (Mergers and Acquisitions Law).
- Recognized in the 2024 edition (and since 2018) of *Canadian Legal Lexpert® Directory* (Banking & Financial Institutions).
- Recognized in the 2024 edition (and since 2023) of *Lexpert® Special Edition: Finance and M&A*
- Recognized in the 2023 edition of *Lexpert® Special Edition: Infrastructure*
- Recognized in the 2023 edition (and since 2022) of *Who's Who Legal: Canada* (Sports & Entertainment).
- Recognized in the 2022 edition (and since 2017) of *IFLR1000 – The Guide to the World's Leading Financial Law Firms* (Banking).
- Recognized in the 2020 edition of *The Lexpert®/ROB Special Edition on Canada's Leading Infrastructure Lawyers*.
- Recognized as one of *Lexpert's® Rising Stars – Leading Lawyers under 40* (2014).

## Bar Admission & Education

- British Columbia, 2001
- JD (with Great Distinction), University of Saskatchewan, 2000
- BA, University of British Columbia, 1997

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