

Stone Canyon Industries LLC completes the acquisition of Bway Corp. from Platinum Equity

Date closed: 8/16/2016

Value: US\$2.4 billion

On August 16, 2016, Stone Canyon Industries, LLC, a global industrial holding company, announced the completion of its acquisition from Platinum Equity of BWAY Corp. for US\$2.4 billion. BWAY is a North American manufacturer of industrial plastic and metal containers. A portable Capital structure was used in this transaction.

BMO Capital Markets served as financial advisor to Stone Canyon Industries and Gibson, Dunn & Crutcher LLP served as its legal counsel

BLG represented Stone Canyon Industries LLC with a team led by William J.E. Jones that included <u>Jason Saltzman</u>, <u>Whitney Wakeling</u>, <u>Andrew McLean</u> (Corporate), <u>Brennan Carroll</u>, <u>Tamila Ivanov</u> (Real Estate), LuAnne Morrow, <u>Todd Keeler</u> (IP), <u>Davit Akman</u>, <u>Zirjan Derwa</u> (Anti-trust), <u>Rob Weir</u>, Naomi Calla (Employment), Sonia Mak (Pension & Benefits) <u>Rick Coburn</u>, <u>Aimee Collier</u> (Environment) and <u>Howard Silverman</u> (Credit).

For more information, please contact:

Tamara Costa

National Director, Marketing and Communications Borden Ladner Gervais LLP <u>TCosta@blg.com</u> 416.350.2642



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