



Sydney Dennis-Birnbaum

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[Corporate Finance](#)

[Mergers & Acquisitions](#)

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[Health Care & Life Sciences](#)

Sydney practices in the Securities, Capital Markets and Public Companies group, with a focus on corporate finance and mergers and acquisitions.

She advises clients on a wide variety of corporate and securities law matters, including disclosure requirements and corporate governance matters.

Sydney summered and articulated with BLG before returning as an associate.

Experience

- Acted for the investment dealers in Allied Merger Corporation's US\$267 million financing in connection with a reverse takeover transaction.
- Acted as Canadian Counsel to ATS Corporation in its US\$282.9 million IPO in the United States.
- Acted for the underwriter in bought deal public offering of C\$32.3 million for The Valens Company Inc., a leading manufacturer of cannabis products.
- Acted for the underwriters in GoGold Resources Inc.'s 2021, 2022 and 2023 public offerings of \$28.75-million, \$46-million and \$65-million, respectively.
- Acted for Agrinam Acquisition Corporation (TSX: AGRI.V), a Special Purpose Acquisition Corporation (SPAC), in connection with its initial public offering of 13,800,000 Class A restricted voting units for aggregate gross proceeds of US\$138 million.

Insights Rollup

- Author, "Navigating against head winds in the life sciences capital markets", BLG Article, June 2023
- Co-Author, "The Year in Review: M&A and Joint Ventures," American Bar Association, 2022

Beyond Our Walls

Professional Involvement

- Member, Law Society of Ontario
- Member, Ontario Bar Association
- Member, Canadian Bar Association
- Member, Women in Capital Markets

Bar Admission & Education

- Ontario, 2021
- JD, Western University, 2020

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