

Maple Leaf Green World Inc. completes C\$7.3M private placement

Date closed: 5/4/2017

Value: C\$7.3 million

On May 4, 2017, Maple Leaf Green World Inc. (TSXV: MGW) (Maple Leaf) closed its upsized non-brokered private placement of an aggregate of 13,216,070 units (Units) at a price of \$0.55 per Unit for aggregate gross proceeds of \$7,268,838.50 (the Offering). Each Unit consists of one common share of Maple Leaf (Common Shares) and one Common Share purchase warrant (Warrants). Each whole Warrant is exercisable into one Common Share at a price of \$0.85 per Common Share until May 4, 2019.

Maple Leaf, headquartered in Calgary, Alberta, is a producer of medical cannabis.

BLG represented Maple Leaf with a team led by Ravi Latour that included Jason Wang (Student).

For more information, please contact:

Tamara Costa

National Director, Marketing and Communications Borden Ladner Gervais LLP <u>TCosta@blg.com</u> 416.350.2642



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

blg.com

© 2025 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.