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## Kevin Mailloux Partner

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Insolvency & Restructuring Banking Litigation Expropriation Real Estate Disputes & Litigation

Kevin Mailloux regularly represents **financial institutions** as well as alternate lenders, trustees, debtor companies and other stakeholders in **insolvency**, **bankruptcy** and **restructuring** matters. He also works on **litigation** cases in banking, commercial and real estate law.

Kevin has expertise in the field of **expropriation** law and regularly acts for expropriated parties (including tenants) against different levels of government and public entities.

Prior to studying law, Kevin worked in the North American road transportation industry and was a research assistant to Professor Patrick Dumberry in the field of international investment law.

### Experience

- Acting for **National Bank of Canada**, first ranking secured creditor and interim lender, in the ELNA Medical Group Inc. et al. CCAA proceedings, being a group of related debtors having multi-provincial operations in the healthcare industry.
- Represented **Amsino International Inc.** in the acquisition of MedXL Inc. and Liebel-Flarsheim Canada Inc., Canadian manufacturers of medical devices, as part of MedXL Inc. et al.'s CCAA proceeding.

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- Acted for **Bank of Montréal**, in its role of agent for the lending syndicate of bankers in CCAA proceedings involving Perativ Solutions Inc. et al., a group of related debtors with multi-provincial and territorial operations in the highly regulated Automated Teller Machine (ATM) industry.
- Acted for **National Bank of Canada**, first ranking secured creditor (depending on the entity) and cointerim lender, in the Xebec Adsorption Inc. et al. CCAA proceedings, being a group of related debtors having multi-provincial and cross-border operations.
- Acted for **Bank of Montréal**, first ranking secured creditor, in the appointment of an interim and national receiver to Leading Edge Geomatics et al, a group of related debtors having multi-provincial and cross-border operations.
- Acted for The **Bank of Nova Scotia**, first ranking secured creditor and interim lender, in the Groupe Atis inc. et al. CCAA proceedings.
- Acted for FMC Lithium USA Corp. / Livent Corporation in the Nemaska Lithium inc. et al. CCAA proceedings.
- Acted for **Universal City Development Partners**, Ltd and **Universal Studios Licensing LLC** in the Cirque du Soleil and al. CCAA Proceedings regarding two complexe contractual structures involving many different parties, relating to two important shows, Blue Man Group Show and Trolls Live Touring Show, which are at stake for Universal in this CCAA File.
- Acted for **Peoples Trust Company** in the matter of the receivership of Société en commandite Portage, an entity which operated a residential complex of 10 apartment buildings
- Acted for **Bell Canada** in the restructuring proceedings of Primus Telecommunications Canada Inc. and various related entities under the CCAA
- Regularly acts for the National Bank of Canada in various insolvency and restructuring matters
- Acted for an alternate lender for the nomination of a national receiver in the health and family sectors
- Advised the **Biennale de Montréal**, a non-profit organization focused on disseminating contemporary art to the public, in its restructuring efforts and insolvency proceedings
- Regularly acts for Licensed Insolvency Trustees (LIT) in various insolvency and restructuring matters.

#### **Insights & Events**

- Author, "Broadened stay of proceedings in favour of director granted pursuant to the CCAA", BLG Article, March 2025
- Author, "Top Canadian insolvency cases of 2022", BLG Article, February 2023
- Author, "A business acquisition strategy put to the test in the context of a proposal", BLG Article, February 2022
- Speaker, "Le parcours (parfois) sinueux de l'exercice des recours hypothécaires : regard sur le processus et enjeux importants," Journée Stratégiques Financement et Sûretés, OpenForumOuvert, January 2022.
- Author, "Top Canadian insolvency cases of 2021", BLG Article, January 2022
- Co-presenter, <u>"Bilan jurisprudentiel du Québec (présentation virtuelle),</u>" Canadian Association of Insolvency and Restructuring Professionals, November 2021
- BLG Talks Mining: Where do we go from here?, BLG Video, June 2021
- Co-Presenter, "Conseil des syndics autorisés en insolvabilité du Québec," (virtual presentation) Commercial Case Law Review, Montréal, March 12, 2021
- Co-Presenter, Canadian Association of Insolvency and Restructuring Professionals (CAIRP) / Insolvency and Restructuring Forum, Montréal, April 29, 2019
- Co-Presenter, "Staying Ahead of their Games: Legal Strategies to Protect Your Clients from Ever-Sophisticated Fraudsters," Lord Reading Law Society, March 19, 2019

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- Co-Presenter, "Revue de certaines créances ayant un statut particulier au Québec susceptibles d'affecter les créanciers garantis", Canadian Association of Insolvency and Restructuring Professionals (CAIRP) Annual Conference, May 29, 2017
- Author, "Chambre de la sécurité financière v. Thibault 2016 QCCA 1691", BLG Article, December 2016
- Author, "Supreme Court of Canada Rules on Production of Discharge Statements and Privacy Implications", BLG Article, November 2016
- Co-Author, "À la croisée des chemins : certains impacts du régime de la faillite et de l'insolvabilité en matière de divorce et de décès", Cours de perfectionnement du notariat, Chambre des notaires du Québec / Éditions Yvon Blais, no. 2, 2016, p. 291 315

## **Beyond Our Walls**

#### **Professional Involvement**

- Member, Québec Bar
- Member, Canadian Bar Association
- Member, Turnaround Management Association (TMA)
- Member, American Bankruptcy Institute, 2018-present
- Member, INSOL, 2018-present

#### Awards & Recognitions

- Recognized in the 2025 edition (and since 2024) of *Best Lawyers in Canada* (Insolvency and Financial Restructuring) and in 2023 as "Ones to Watch" (Insolvency and Financial Restructuring Law / Banking and Finance Law).
- Recognized in the 2025 edition of *The Canadian Legal Lexpert*® *Directory* (Insolvency & Financial Restructuring).

#### Bar Admission & Education

- Québec, 2013
- LLL (Summa cum laude), University of Ottawa, 2012
- Double major in Psychology and Sociology (Honours) and minor in Hispanic Studies, Bishop's University, 2007

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intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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