

## Capital Markets

With heightened securities regulations and market fluctuations, public companies face increased scrutiny. You need a seasoned advocate who will help your business navigate these challenges – one who understands the legal and business sides of your transactions.

We can assist you with navigating increasing regulations and complex financings and restructurings. As one of the most experienced corporate and securities law groups in the country, our team anticipates the issues you will encounter while developing plans to ensure the best possible outcomes.

To best serve you, our team works together with BLG professionals from other areas of law to deliver optimal results.

Our team works closely with you to structure, negotiate, implement and manage complicated financings, business and corporate reorganizations, restructurings, insolvencies and mergers.

We work with:

- major Canadian and international corporations, public issuers, entrepreneurial and growth-oriented businesses
- many of Canada's best-known investment banks
- other securities and capital markets industry participants

With varied experience, we handle domestic and cross-border corporate and securities transactions. The members of our team specialize in managing regulatory approvals, designing international tax strategies, and dealing with multi-jurisdictional legal issues in corporate finance and M&A transactions.

Additionally, we provide consistent advice on different provincial and territorial securities laws, and our group in Québec has in-depth knowledge of civil law and Québec securities laws.

Our team is at the forefront of securities policy development. We advise on securities law compliance and disclosure. As leaders within the industry, we are actively involved in the activities of the various Canadian securities commissions, consulting on new rule-making and policy initiatives, and serving on advisory committees.

Collectively, we work with our clients to address issues regarding market policy and regulation with securities dealers and participants in the securities industry.

---

## **BLG | Canada's Law Firm**

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[blg.com](http://blg.com)

### **BLG Offices**

#### **Calgary**

Centennial Place, East Tower  
520 3rd Avenue S.W.  
Calgary, AB, Canada  
T2P 0R3

T 403.232.9500  
F 403.266.1395

#### **Ottawa**

World Exchange Plaza  
100 Queen Street  
Ottawa, ON, Canada  
K1P 1J9

T 613.237.5160  
F 613.230.8842

#### **Vancouver**

1200 Waterfront Centre  
200 Burrard Street  
Vancouver, BC, Canada  
V7X 1T2

T 604.687.5744  
F 604.687.1415

#### **Montréal**

1000 De La Gauchetière Street West  
Suite 900  
Montréal, QC, Canada  
H3B 5H4

T 514.954.2555  
F 514.879.9015

#### **Toronto**

Bay Adelaide Centre, East Tower  
22 Adelaide Street West  
Toronto, ON, Canada  
M5H 4E3

T 416.367.6000  
F 416.367.6749

© 2021 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.